



How can we help you?

# Prequalification Request

Belmont Savings Bank  
NMLS# 486283  
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Return to Belmont Savings Bank to initiate our complimentary prequalification services.

**Borrower Name:** \_\_\_\_\_ **SS#** \_\_\_\_\_  
**Date of Birth:** \_\_\_\_\_ **U.S. Citizen?**  **Green Card?**  **Visa?**   
**Current Street Address:** \_\_\_\_\_  
**City / State / Zip:** \_\_\_\_\_  
**Rent?**  **Own?**  **No. of Years** \_\_\_\_\_ **Current Monthly Payment:** \$ \_\_\_\_\_  
**Home Phone:** \_\_\_\_\_ **Ages of Children:** \_\_\_\_\_ **Email:** \_\_\_\_\_  
**Current Employer:** \_\_\_\_\_ **Are you self-employed?**   
**Job Title:** \_\_\_\_\_ **Work Phone:** \_\_\_\_\_  
**Total Annual Salary:** \$ \_\_\_\_\_ **How Long at Position?** \_\_\_\_\_  
**Desired Price Range:** \$ \_\_\_\_\_ **Amount for Down Payment:** \$ \_\_\_\_\_  
**Sales Associate who referred you:** \_\_\_\_\_ **Office:** \_\_\_\_\_

**Co-Borrower Name:** \_\_\_\_\_ **SS#** \_\_\_\_\_  
**Date of Birth:** \_\_\_\_\_ **U.S. Citizen?**  **Green Card?**  **Visa?**   
**Current Street Address:** \_\_\_\_\_  
**City / State / Zip:** \_\_\_\_\_  
**Rent ?**  **Own?**  **No. of Years** \_\_\_\_\_ **Current Monthly Payment:** \$ \_\_\_\_\_  
**Home Phone:** \_\_\_\_\_ **Ages of Children:** \_\_\_\_\_ **Email:** \_\_\_\_\_  
**Current Employer:** \_\_\_\_\_ **Are you self-employed?**   
**Job Title:** \_\_\_\_\_ **Work Phone:** \_\_\_\_\_  
**Total Annual Salary:** \$ \_\_\_\_\_ **How Long at Position?** \_\_\_\_\_

## SAVINGS SUMMARY: (checking, savings, 401(k), credit union, money market, etc.)

<u>Borrower:</u>		<u>Co-Borrower:</u>	
<b>Institution Name:</b>	_____	<b>Institution Name:</b>	_____
<b>Balance:</b>	\$ _____	<b>Balance:</b>	\$ _____
<b>Institution Name:</b>	_____	<b>Institution Name:</b>	_____
<b>Balance:</b>	\$ _____	<b>Balance:</b>	\$ _____
<b>Institution Name:</b>	_____	<b>Institution Name:</b>	_____
<b>Balance:</b>	\$ _____	<b>Balance:</b>	\$ _____
<b>Institution Name:</b>	_____	<b>Institution Name:</b>	_____
<b>Balance:</b>	\$ _____	<b>Balance:</b>	\$ _____

## DECLARATIONS

	<u>Borrower</u>		<u>Co-Borrower</u>	
◆ Have you had property foreclosed upon, or given title or deed in lieu therefore, in the last 7 years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
◆ Are you presently delinquent or in fault on any Federal debt or any other loan, mortgage financial obligations, bond, or loan guarantee?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
◆ Do you intend to occupy the property as your primary residence?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
◆ Have you had ownership interest in a property in the last 3 years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
◆ Are you obligated to pay alimony, child support or separate maintenance?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>

Borrower (sign)

Date:

Co-Borrower (sign)

Date:

I / we authorize Belmont Savings Bank to obtain a copy of my credit report.